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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF
USACM TRUST TO PROOF OF
CLAIM OF WILLIAM PANEK
FILED IN WRONG DEBTOR'S
CASE; AND SUSTAINING
OBJECTION OF DTDF TO
PROPOSED ALLOWANCE OF
CLAIM**

Hearing Date: February 3, 2009
Hearing Time: 9:30 a.m.

PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to
Proof of Claim of William Panek Filed in Wrong Debtor's Case; and Sustaining Objection

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1 of DTDF to Proposed Allowance of Claim [DE 6935] was entered on the 13th day of
2 March, 2009, a true and correct copy of which is attached hereto as Exhibit A.

3 RESPECTFULLY SUBMITTED March 18, 2009.

4 LEWIS AND ROCA LLP

5
6 By /s/ John Hinderaker (#018024)
7 Rob Charles
8 John Hinderaker
9 *Attorneys for USACM Liquidating Trust*
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Las Vegas, Nevada 89169
702-949-8320

10
11 Copy of the foregoing mailed by First
12 class Postage prepaid U.S. mail
On March 18, 2009 to:

13 William Panek
14 106 Mango Ct.
15 Henderson, NV 89015

16
17 /s/ Carrie Lawrence
Lewis and Roca LLP